

REFINANCE CHECKLIST

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Previous 2 current pay stubs for all considered income and borrowers

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Previous 2 Months bank statements (all pages), from all institutions

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Copy of your homeowner's insurance declaration page showing premium and policy number

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Copy of your most recent mortgage statement (and 2nd mortgage, if applicable)

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Most recent investment and/or retirement statements

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Any child support or alimony income you wish to be considered as income (must be supported by court order and 12 months proof of receipt)

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If you are required to pay child support or alimony, a copy of the court order and 12 months' proof of payment

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Last 2 years tax returns (all pages) with W-2s and supporting documents

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Copy of your most recent property tax bill

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Drivers licenses for all applicants

CAROLINA
FEDERAL CREDIT UNION
We treat you like family... because you are.

QUESTIONS?

Contact Hunter Jackson:
Mortgage Loan Officer, NMLS 2227205
704-435-7056
mortgage@carolinafcu.org